

## Minnesota 529 Education Savings Plan Worksheet

New for Minnesota in 2017 is a 529 plan contribution credit and subtraction. If you contributed to a 529 plan in 2025 you may qualify for the credit or subtraction. Please provide the following:

Enter the broker holding the money, account number, and the amounts contributed to a qualified education savings accounts (commonly known as 529 college savings plans) during 2025.

Broker/Trustee: \_\_\_\_\_ Account #: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Broker/Trustee: \_\_\_\_\_ Account #: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Broker/Trustee: \_\_\_\_\_ Account #: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Broker/Trustee: \_\_\_\_\_ Account #: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Please provide any forms 1098-Q that you receive showing distributions from the above accounts in 2025.